

**FINANCIAL INFORMATION FORM / FINANCIAL ASSISTANCE APPLICATION**

For assistance completing this form or if you have questions, please call 713.338.5502 or 800.526.2121 -- Press 5

Patient Name:	Phone:
Patient Street Address:	City, State, Zip Code:
Account Number(s):	Date(s) of Service:

**INSTRUCTIONS:** All questions must be answered. If a question does not pertain, write N/A on the line.  
**Attach a photocopy of one proof of identity with a picture (example: state-issued driver license or Passport with picture, etc.) \***  
**Attach a photocopy of the most recent Income Tax return or** *\* If photo ID is not available, other documents showing identity may be used. Contact phone number above for assistance.*  
**Attach a photocopy of one of the following proofs of income:**

<input type="checkbox"/> Last 2 paycheck stubs	<input type="checkbox"/> Social Security check or award letter
<input type="checkbox"/> Unemployment benefit confirmation slip	<input type="checkbox"/> Letter from employer stating employee name, occupation, hourly wage, number of hours worked

**\*\*\* This is not considered a complete application without the supporting documentation. \*\*\***

<b>STATUS:</b>	<input type="checkbox"/> Permanent Texas Resident	<input type="checkbox"/> Legal Resident	<input type="checkbox"/> Immigrant Visa	<input type="checkbox"/> Non-Immigrant Visa
<b>MARITAL STATUS (check one):</b>	<input type="checkbox"/> Married	<input type="checkbox"/> Single	<input type="checkbox"/> Divorced	
	<input type="checkbox"/> Widowed	<input type="checkbox"/> Other _____		

**CHILDREN UNDER 18 YEARS OLD AND OTHER DEPENDENTS WITHIN THE HOUSEHOLD (Continue on another page, if needed)**

Full Name	Date of Birth	Relationship of Dependents (check one)				
		Child	Step-Child	Guardian	Adult/Senior	Not Related

**EMPLOYMENT SUMMARY**

Patient	Spouse
Employer	Employer
Occupation	Occupation
<b>Employment Status (check one)</b>	<b>Employment Status (check one)</b>
<input type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Unemployed <input type="checkbox"/> Housewife <input type="checkbox"/> Unable to return to work	<input type="checkbox"/> Full-time <input type="checkbox"/> Part-time <input type="checkbox"/> Unemployed <input type="checkbox"/> Housewife <input type="checkbox"/> Unable to return to work

**HOUSEHOLD INCOME PER MONTH**      **HOUSEHOLD EXPENSES PER MONTH (Not applicable for FAA)**

Patient                    \$ _____ /mo. Spouse                    \$ _____ /mo. Alimony                    \$ _____ /mo. Unemployment            \$ _____ /mo. Child Support            \$ _____ /mo. Survivors Benefit        \$ _____ /mo. Workers Comp            \$ _____ /mo. Trust Fund                \$ _____ /mo. Other                      \$ _____ /mo. <b>TOTAL INCOME</b> \$ _____ /mo.	Housing:                    Own/Loan                    Rent House Payment            \$ _____ /mo. Utilities (electric, water)    \$ _____ /mo. Car # 1                      \$ _____ /mo. Car # 2                      \$ _____ /mo. Gasoline                    \$ _____ /mo. Insurance                    \$ _____ /mo. TV/ Cable / Phone        \$ _____ /mo. Food                         \$ _____ /mo. <b>TOTAL EXPENSES</b> \$ _____ /mo.
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**BANK ACCOUNTS/OTHER ASSETS (must answer all 3 questions):**      **(Not applicable for FAA)**

Checking Account? (circle one)	Yes    No	Current Balance	\$ _____
Savings Account? (circle one)	Yes    No	Current Balance	\$ _____
Additional Property? (circle one)	Yes    No	Current Value	\$ _____
If Yes, please describe: _____			

See reverse side



See reverse side

Patient Name: \_\_\_\_\_

- I attest under penalty of perjury that the answers I have given are true and correct to the best of my knowledge.
- The information I provided reflects HOUSEHOLD income and expenses.
- This information as well as a credit report and other publicly available information may be used by Memorial Hermann to establish a payment plan and/or to initiate an application for financial assistance and/or to determine eligibility for various programs, coverage or assistance.
- I give my consent to Memorial Hermann to obtain information from any source to verify the statements I have made.
- You will receive written communication from Memorial Hermann if the information provided is incomplete or insufficient to determine your eligibility for financial assistance or if you do not meet the eligibility qualifications. You will also be notified in writing if you are eligible for financial assistance.
- Patients who apply for financial assistance may be eligible for funds from local, state, or federal programs. Patients are expected to apply for such programs before a determination of eligibility for financial assistance. Memorial Hermann will provide assistance to individuals in applying for such programs. Failure to apply for such programs may adversely affect consideration of the patient's Financial Assistance application.
- I attest to the fact that I have applied for all possible insurance coverage, including Medicaid, Crime Victims, Health Exchange Insurance and any other local, state or federal coverage.
- I understand that if I do not qualify for financial assistance, I will be responsible for the cost of the care.

\_\_\_\_\_  
Patient/Guarantor Signature

\_\_\_\_\_  
Date

After completing this application, please mail, fax or email it and ALL supporting documents to:

**Patient Business Services**  
**909 Frostwood Dr., Suite 3:100**  
**Houston, Texas 77024**  
**Attention: PBS Financial Assistance**  
**Fax: 713-338-4261**  
**E-Mail: MHFinancialAssistance@memorialhermann.org**

*Office Use Only*

***Financial Assistance Approved by Facility CEO / CFO***

Approved by: \_\_\_\_\_

Name / Signature

\_\_\_\_\_ Title

\_\_\_\_\_ Date

See reverse side



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